

Heptagon Wafer-Level Offerings for Emerging Applications





- Company Overview
- Typical Products, Services, Applications
- Added Value to Customers
 - Benefits of Wafer-Level Optics (WLO) Technology
 - How WLO Technology Enables Your Applications
 - Ensuring the Performance and Reliability of Our Products
 - Work with Us From Design to Mass Production
- Summary

Focuslight Overview



- Founded in 2007 by Dr. Victor X. Liu, headquartered in Xi'an, China.
- A fast-growing company that develops and manufactures:
 - Laser sources and materials (Photon Generation)
 - Micro-optics (Photon Control)
 - Photonics module and system solutions (Application Solutions) focusing on optical communication, consumer electronics, pan-semiconductor, automotive, and medical and health applications.
- A global photonics foundry offering process development and manufacturing services to the global photonics community.
- Publicly listed in the Shanghai Stock Exchange (Ticker Symbol: 688167).

















Milestones







Dongguan delivery and high-volume manufacturing center officially in operation



2021

FOCUSLIGHT

Global branding identity upgrade

2019

Successful IPO at Shanghai Stock Market



2024

Acquisition of ams OSRAM's optical component assets;

Relaunch of Heptagon brand





2007

Founding of Focuslight



2024

Acquisition of SUSS MicroOptics



Shaoguan Base officially in operation





2017

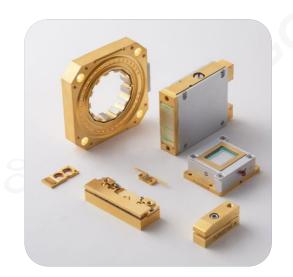
Acquisition of LIMO;

Started providing photon control and photonics application solutions



Business and Branding











Photon Generation



Photon Control

+

Photonics Application Solutions

+

Global Photonics Foundry

FOCUSUSHT

Never stop exploring



% HEPTAGON

Markets

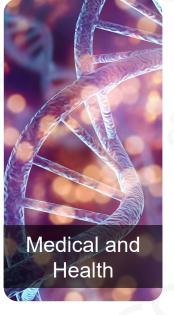




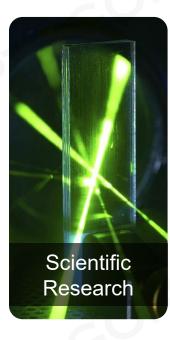












7% revenue

9% revenue

21% revenue

19% revenue

12% revenue

30% revenue

2% revenue

^{*} Based on accumulated revenue data from 2025 Q1-Q3 (figures unaudited)

Focuslight Global Operations System





Zurich, Switzerland R&D Office



Neuchâtel, Switzerland Operations Center



Dortmund, Germany Operations Center



Xi'an, China Focuslight HQ, Operations Center



Hefei, China Operations Center



Shaoguan, China Operations Center



Dongguan, China Operations Center



In a world of evolving market dynamics, we provide the solutions that support you to stay ahead –

Optimized, efficient, cost-efficient, flexible, and forward-thinking.



Operations Center (being constructed)



Ang Mo Kio, Singapore Operations Center Business Center

Heptagon is Back as a Focuslight Brand





News source: https://focuslight.com/news-events/newslist/focuslight.com/news-events/newslist/focuslight.com/news-events/newslist/focuslight.com/news-events/newslist/focuslight.com/news-events/newslist/focuslight.com/news-events/newslist/focuslight-technologies-inc-completes-acquisition-of-ams-osrams-optical-component-assets-further-strengthening-its-global-competitiveness-in-optics-solutions/">https://focuslight-technologies-inc-completes-acquisition-of-ams-osrams-optical-component-assets-further-strengthening-its-global-competitiveness-in-optics-solutions/

Focuslight also plans a full integration of the acquired assets into its existing business structure. The company will reorganize and integrate certain assets into its Automotive Business Unit to strengthen its capabilities in serving global automotive customers. A **Strategic Growth Division** will be established to house the R&D teams and equipment related to consumer electronics, disposable medical solutions, and other emerging applications. All products associated with these assets will be unified under the **Focuslight** brand.

Meanwhile, a Global Photonics Foundry Business Unit will be established serving as a global center for photonics industry process development and manufacturing services under the historic Heptagon brand, which was originally founded in 1993 and will now continue its legacy of innovation, quality, and high-volume manufacturing under Focuslight's global operations, transforming its customer's ideas and designs into industry-powering photonics solutions.

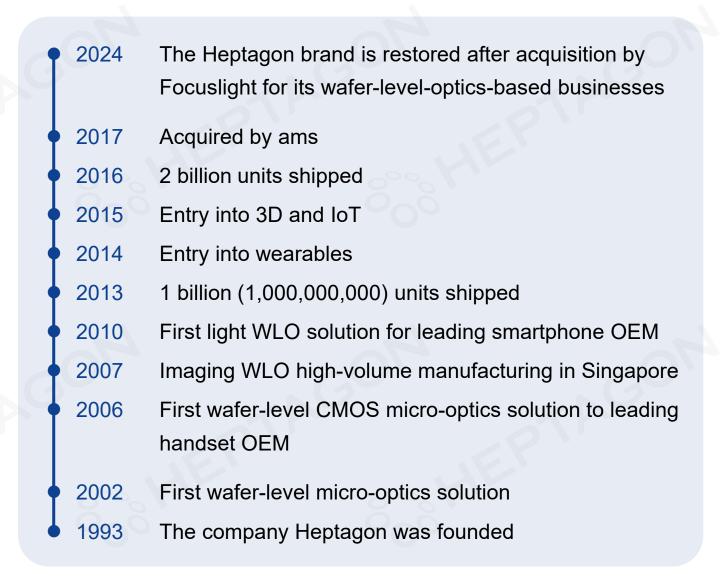
Story of Heptagon



Established in 1993, Heptagon became a leading brand in the micro-optics industry, renowned for its expertise in advanced optical packaging, wafer-level micro-optical modules, and high-volume manufacturing for consumer electronics.

Now reborn as Heptagon Photonics, we continue this world-class legacy, delivering miniaturized, high-performance, and cost-effective photonics solutions to drive innovation in emerging markets.

Visit <u>www.hptg.com</u> for more information







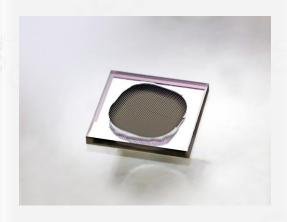
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Products and Services – Based on WLO and WLS



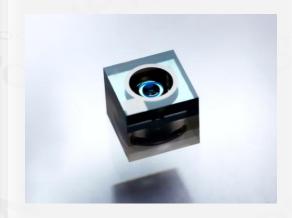
Under Heptagon Brand

Wafer-Level Optics



Micro lens arrays, diffusers, DOEs, Fresnel lenses

Wafer-Level Lens Modules



Stacked imaging lens modules compatible with CMOS

Sensor Module Packaging Service



Packaging service for sensor modules

Semiconductor Foundry Service

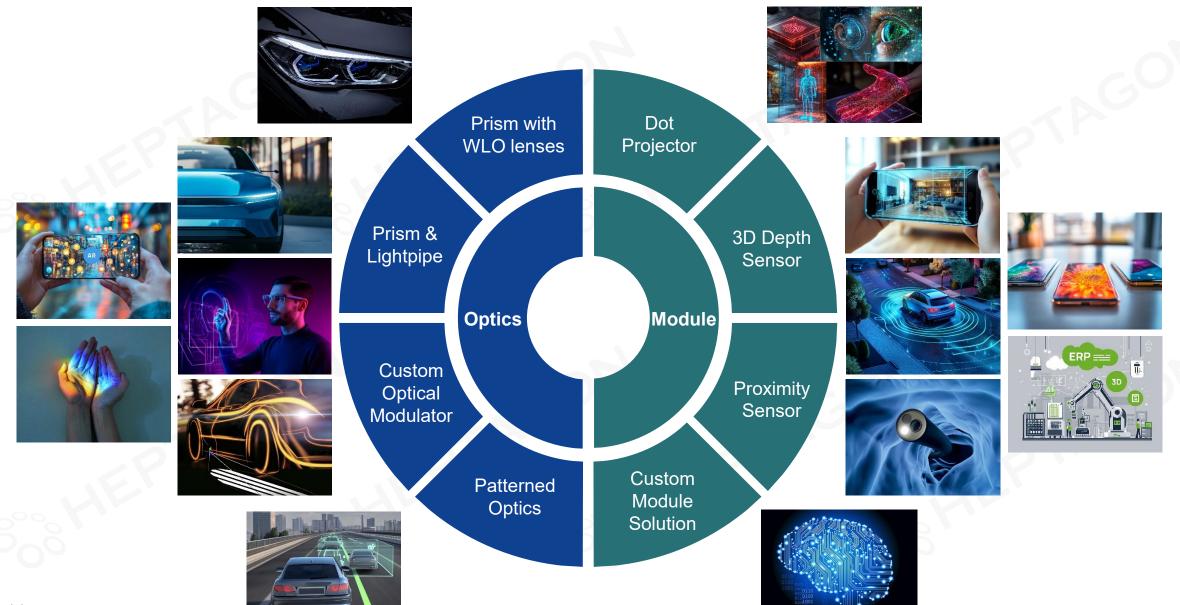


Imprinting of optical components or lens modules on silicon wafers (e.g., for sensors, VCSELs, MicroLEDs)



Wide Application Spectrum of Solutions





Typical Application and Products

% HEPTAGON

Consumer Electronics



Optical Sensing, Empowering AR/VR and AI to See

Multi-aperture wafer-level optical lens for AR-Light Engine

Micro-optics Modules for Vis & NiR solutions with multiple FoV options

Wafer level stacking that is fully reflowable and thus mass manufacturable

Leading thermal performance, ensuring simple thermal design

Face recognition, underdisplay face recognition

Complex micro dot projectors optics

Multi-Zone 3D sensor solutions, including dToF, Proximity sensor optics

Leading thermal performance, ensuring simple thermal design



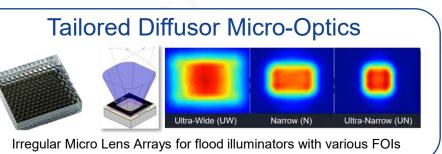
Typical Application and Products

% HEPTAGON

Automotive, Robotics, Medical







Pattern-Generating Micro-Optics





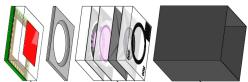
MLA-based molded module





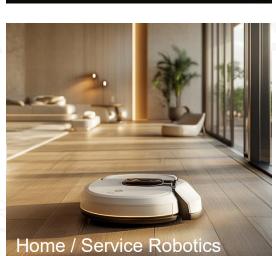






WLO lens & camera integration for chip-on-tip medical endoscopes









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Wafer Level Optics – Common Technology Base



Molded module

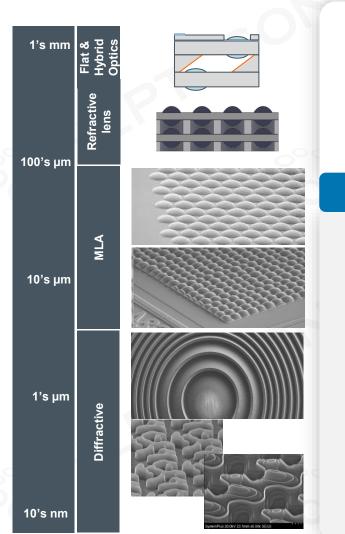
Optical sensor & illumination modules

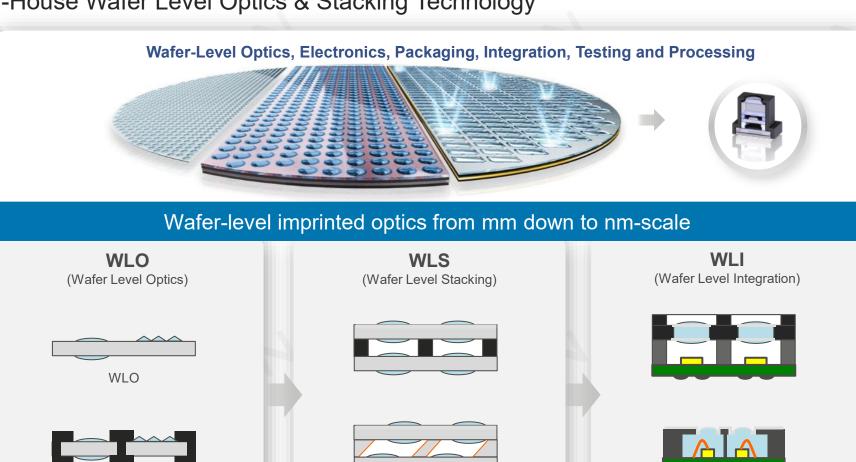
Design for Manufacturing by In-House Wafer Level Optics & Stacking Technology

Encapsulated optics

Diffractive & refractive optics, MLAs,

diffusers



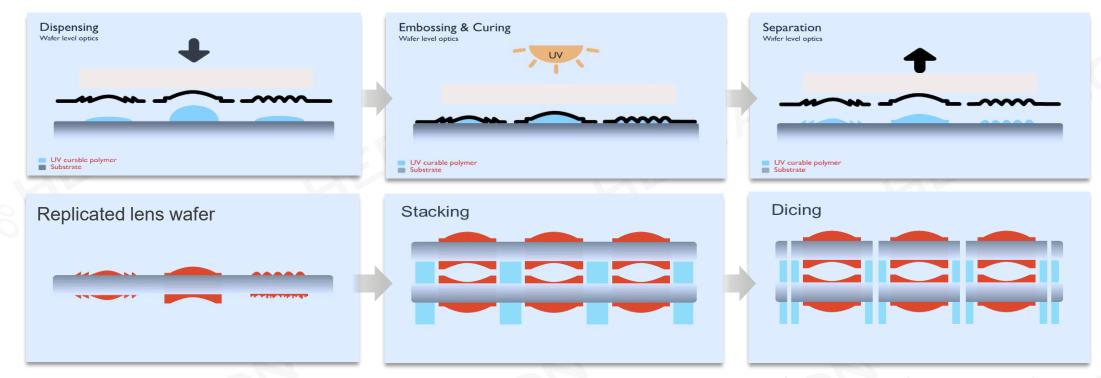


Folded path

Imaging lenses, projector lenses

Wafer Level Optics – Basic Manufacturing Process





WLO Competitive Advantages:

- Full wafer-scale process for high volume mass production
- UV curing, Low temperature, low pressure process
- Conformal, microfluidic filling for micro/nano structures
- Conformal reproduction of features less the 1µm
- · Reflowable optical material with high thermal performance

Unique Advantages for High Performance u-Camera:

- Full Solution reflowability, no Compromise of Function, Fit, Cosmetics
- No barrels, mounts, highly compact, highly integrated optical solutions
- Miniaturization (mm²) flexibility, advanced capabilities, performance
- Concepts to ensure quality mass production volume solutions
- Active Alignment to sensor delivering μWLO+Image Sensor Modules

Reflowable WLO-lens systems enable smallest footprint for µcamera devices and integration

Benefits – Wafer-Level Optics and Stacking



- Wafer-Level Optics (WLO) is an extremely high-precise fabrication technology for micro-optics at large volume
 - ✓ Wafer-scale process rapidly scalable for mass production
 - ✓ Tends to be profitable at high volume (MP >100 wafers per production) due to relatively high master & tooling cost
- Wafer-Level Stacking (WLS) enables high-performance and highly integrated micro-optical system products
 - ✓ Micron-level precision stacking of multiple optics wafers using leading-edge mask aligners
 - ✓ Wafer-scale bonding using rigid spacers and materials with excellent thermal and mechanical stability
 - ✓ Economic wafer-scale integration of added functions such as apertures, coatings, spectral filters, a.o.

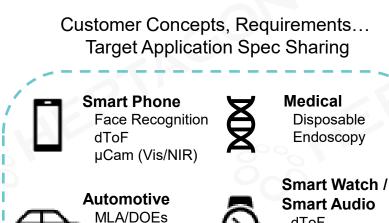


- WLO & WLS benefits can be leveraged best in high-volume markets such as Consumer Electronics, AR/VR & Automotive
- Committed to providing reliable, high-performance WLO products and superior development services to our customers

How WLO Technology Enables Your Applications



Developing Customized Wafer-Level Optics Solutions for our Customers





dToF uCam NIR **MLA Lenses** µLED Projectors



μProjectors

μCam (NIR)

Tracking µCam (Eye/Face/Gesture/World) LED/Laser Projectors Imaging µCam (Visible/NIR/Slam)

MicroDisplay 3D/dToF

Micro-Projector ALS/Prox

Many More.

Optical Component System Level Solutions

Optics Solution Provider

"From concept idea to mass production solution"

> Feasibility Study. Product Design, **POC-Sampling** Validation, Product Development, Qualification. Mass Production

Delivering the Optic or Module to Customer, Semicon or indeed ISP partner



Illuminators

µMLA, Lenses

Optical 3D-Sensors

Optical 3D-**Projectors**

µCamera Optic/Module μCamera Sensing

AR-Display Engines

Micro-Projectors

USP for WLO, WLS, WLI

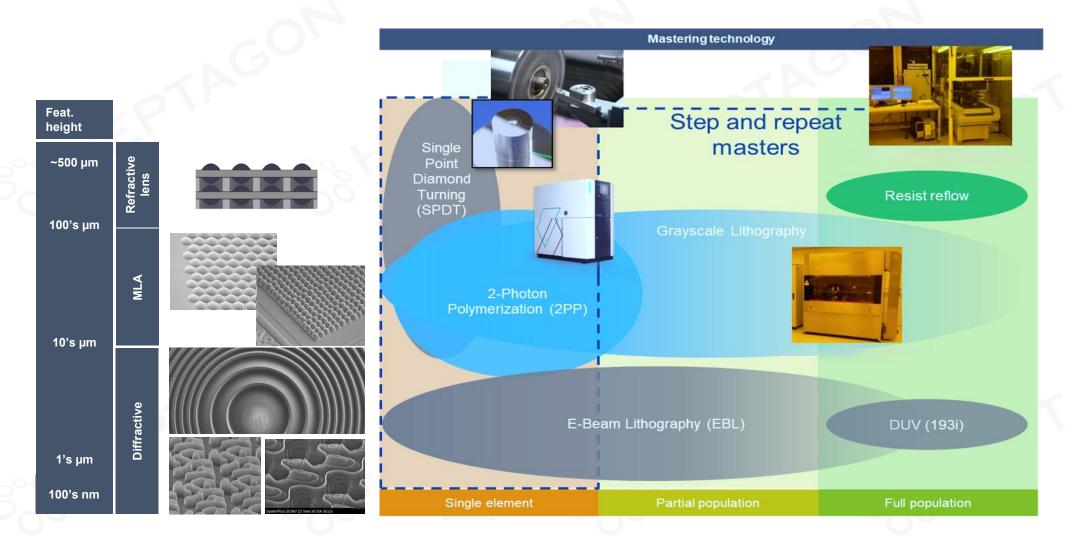
- Outstanding Performance
- Micro Size
- Reflowability
- High Volume Manufacturing

Wafer-Level Optics solutions are generally **customer and application specific**, due to specific targets as well as specific semiconductor light source, µ-display and light detector components

Our Mastering Capabilities – All Starts from Here



Our R&D Lab and Equipment



Ensuring the Optical Performance of Products



Metrology Capabilities



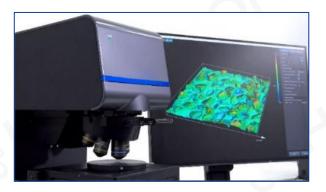
Coordinate Measuring Machine



Contour Measuring Instrument



White Light Interferometer



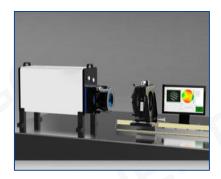
Confocal Microscope



SEM



Precision Goniometer



Large-diameter horizontal planar & cylindrical interferometer



Full Size Measuring Instrument



Off-Center Measuring Instrument



Ion-miller



3D Optical Profiler

Ensuring the Product Reliability



Temperature Shock Chamber x3

Temp. range: -55~150°C Thermal shock (Switching

time≤1min): <30s



Vibration table x1 10000kgf max force; 2~2500Hz frequency, 2m/s max speed



Thermal Cycling Chamber x3
Temp. range: -55~150°C

Heating/freezing rate: ≤15°C/min



Salt Spray Test device x1 According to ISO 9227:2017



High / Low Temperature & High Humidity Chamber x5

Temp. range: -55~150°C R.H. range: 20~98% RH



Xenon lamp aging tester x1
According to DIN 75220



% HEPTAGON

High-pressure boiling testing chamber x1

Temp. range: 100~132°C R.H. range: 100% R.H.

Pressure: <5atm



Reflow Oven x1

Work with Us – From Concept to Mass Production



Value Chain for Customer-Specific Micro-Optics Solutions



DFM* Stage

Outcome: Fullfleshed design for WLO-technology, manufacturability and risk analysis

Product Validation & Qualification

Outcome: 2nd or xth gen working samples, creation of product documentation (e.g. delivery req. specifications, drawings, technical datasheets etc.), cost analysis

Mass Production

WLO components fully compliant according to product requirements and test specs

*DFM: Design For Manufacturing

Design Feasibility Study

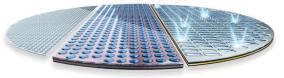
Outcome: Concept & prelim. design (fulfilling requirements, dimensions, est. cost),

Design Verification / POC Stage

Outcome: 1st gen working samples manufactured, testing data results for e.g. yield analysis

Ramp-Up

Wafer Level Optics (WLO)

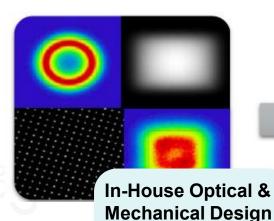


In-House Skills and Capabilities, Delivering Concepts, Design using DFM Development Cycle and Testing Ensuring high volume manufacturing, with reliability delivering proven Quality

Work with Us – From Concept to Mass Production



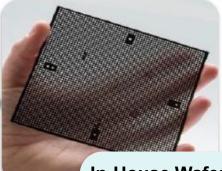
Full-Scale Capabilities for the Whole Process



- Location: Switzerland
- Ray trace and wave optics
- Full CAD capacity
- Physics simulation
- Single-Element to Full System Designs



- Master in-house and 3rd party
- Tooling: in-house
- Locations:
 Singapore and
 Switzerland
- Wide range of micro- and nanostructures possible



In-House Wafer Rep., Stacking and BE Process

- Location: Singapore
- Epoxy on glass, multiple materials options available
- Capacity for high volume production of micro-optics



 Location: Singapore

Final Testing

- High UPH
- Wafer level, unit level, and module level testing with standard and customized systems

In-House Vertically Integrated Capability: Design, Development, Manufacturing, Reliability and Optical Test

Business Models



1

Based on the available technical capabilities, we provide our **product portfolio** (standard, customizable) or pure custom **Heptagon designs**.

The customer can then integrate these **Heptagon products** into their application solutions.

2

Based on the available technical capabilities, we cooperate with the customer, provide our **foundry service** to convert **customer's designs** into mass produced products.

These products will then be the **customer's own** products.

Both business models (products and foundry service) share the same technology base, yet they power the customer's business in different ways.

Summary

- 30+ Years of Optical Design & Simulation + Volume Production Expertise
- Advanced & Unique Wafer-level-Technologies to Provide Various Optical Solutions
- Reliable, Stable Quality + High Precision Products for Various Applications
- Fast Response + Customized Service Available

Your committed and reliable long-term partner in photonics application solutions

THANK YOU









